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重慶長安民生物流股份有限公司

CMA Logistics Co., Ltd.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8217)

NOTICE OF BOARD MEETING

The board of directors (the “Board”) of CMA Logistics Co., Ltd. (the “Company”, and together with its subsidiary, the “Group”) hereby announces that a meeting of the Board will be held at Holiday Inn North Chongqing, Chongqing, People's Republic of China (the “PRC”) on 24 March, 2006 at 9:30 am for the following purposes:

- (1) to consider and approve the audited final results and the report of the directors of the Group for the year ended 31 December, 2005;
- (2) to consider and approve the draft announcement of the final results of the Group for the year ended 31 December, 2005 to be published on the website of the Growth Enterprise Market of the Stock Exchange;
- (3) to consider the payment of a dividend for the period from 1 May to 31 December, 2005;
- (4) to consider and approve the closure of the register of members, if necessary.
- (5) to consider and approve the time and venue for forthcoming annual general meeting of the members of the Group; and
- (6) to transact any other business.

By Order of the Board
CMA Logistics Co., Ltd.
Yin Jiaxu
Chairman

Chongqing, the PRC, 10 March, 2006

As at the date of this announcement, the directors of the Company (the “Directors”) are:

Executive directors:

Yin Jiayu
Huang Zhangyun
Lu Xiaozhong
Shi Chaochun
James H McAdam

Non-executive directors:

Lu Guoji
Koay Peng Yen
Zhang Baolin
Cao Dongping
Wu Xiaohua
Lau Man Yee, Vanessa

Independent non-executive directors:

Wang Xu
Peng Qifa
Chong Teck Sin

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: - (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the pages of “Latest Company Announcements” on the GEM website at <http://www.hkgem.com> for at least 7 day from the date of its posting.

** For identification purpose only*